

**Pengumuman Hasil Pelaksanaan
Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD)
PT Victoria Insurance Tbk (Perseroan)
Tahun 2025**

Merujuk pada persetujuan Pemegang Saham Perseroan dalam Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) pada tanggal 20 Oktober 2025 dalam rangka pelaksanaan PMTHMETD dan dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu (POJK No. 14/2019) dan menunjuk surat kami kepada Otoritas Jasa Keuangan No. 0154/VINS-XT/DIR/XII/2025 tanggal 4 Desember 2025 perihal Pemberitahuan Pelaksanaan PMTHMETD Perseroan Tahun 2025 serta surat kami kepada PT Bursa Efek Indonesia No. 0153/VINS-XT/DIR/XII/2025 tanggal 4 Desember 2025 perihal Permohonan Pencatatan Saham Tambahan Dalam Rangka PMTHMETD, bersama ini kami sampaikan hasil pelaksanaannya sebagai berikut :

1. Total Jumlah Saham Tambahan : 92.857.143 (sembilan puluh dua juta delapan ratus lima puluh tujuh ribu seratus empat puluh tiga) lembar saham
2. Harga Pelaksanaan : Rp140,- (seratus empat puluh Rupiah) per saham
3. Tanggal Pelaksanaan PMTHMETD dan Distribusi Saham : 12 Desember 2025
4. Tanggal Pencatatan Saham : 15 Desember 2025
5. Pihak yang Menjadi Pembeli : **PT Victoria Investama Tbk (Terafiliasi)**
Jumlah Pelaksanaan PMTHMETD sebanyak 92.857.143 (sembilan puluh dua juta delapan ratus lima puluh tujuh ribu seratus empat puluh tiga) lembar saham atau sebesar Rp13.000.000.020,- (tiga belas miliar dua puluh Rupiah).
6. Rencana Penggunaan Dana PMTHMETD : Dana yang diperoleh dari PMTHMETD ini setelah dikurangi biaya-biaya terkait PMTHMETD, akan dipergunakan Perseroan untuk modal kerja dan memperkuat struktur permodalan sehingga meningkatkan kemampuan Perseroan dalam menanggung risiko sendiri yang lebih besar dan meningkatkan rasio solvabilitas atau *Risk-Based Capital* (RBC) dalam rangka mengantisipasi pertumbuhan bisnis asuransi Perseroan. Perseroan akan menempatkan dana yang diperoleh dari hasil PMTHMETD dalam instrumen-instrumen investasi surat berharga diantaranya pada deposito, reksadana, obligasi dan instrumen investasi lainnya dengan pengelolaan risiko investasi yang memadai serta memperhatikan peraturan dan ketentuan yang berlaku.

Modal ditempatkan dan disetor PT Victoria Insurance Tbk sebelum Transaksi berjumlah 1.460.573.616 (satu miliar empat ratus enam puluh juta lima ratus tujuh puluh tiga ribu enam ratus enam belas) lembar saham. Jumlah PMTHMETD adalah sebesar 92.857.143 (sembilan puluh dua juta delapan ratus lima puluh tujuh ribu seratus empat puluh tiga) lembar saham, sehingga total modal ditempatkan dan disetor PT Victoria Insurance Tbk setelah Transaksi menjadi 1.553.430.759 (satu miliar lima ratus lima puluh tiga juta empat ratus tiga puluh ribu tujuh ratus lima puluh sembilan) lembar saham.

Jakarta, 15 Desember 2025

**Direksi
PT Victoria Insurance Tbk**

**Announcement of Implementation Results
Capital Increase Without Pre-emptive Rights (PMTHMETD)
PT Victoria Insurance Tbk (the Company)
of 2025**

Referring to the approval of the Company's Shareholders in the Extraordinary General Meeting of Shareholders on October 20, 2025 in the context of implementing PMTHMETD and in order to comply with the provisions of the Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to the Financial Services Authority Regulation No. 32/POJK.04/2015 concerning Capital Increase of Public Companies by Providing Pre-emptive Rights (POJK No. 14/2019) and appointing our letter to the Financial Services Authority No. 0154/VINS-XT/DIR/XII/2025 dated December 4, 2025 regarding notification of the implementation of the Company's PMTHMETD of 2025 and our letter to the Indonesia Stock Exchange No. 0153/VINS-XT/DIR/XII/2025 dated December 4, 2025 regarding the Application for Additional Share Listing in the Framework of PMTHMETD, we hereby convey the results of its implementation as follows:

1. Total Number of Additional Shares : 92.857.143 (ninety-two million eight hundred fifty-seven thousand one hundred forty-three) shares
2. Exercise Price : Rp140,- (one hundred forty Rupiah) per share
3. PMTHMETD Implementation and Share Distribution Date : December 12, 2025
4. Share Listing Date : December 15, 2025
5. Purchasing Party : **PT Victoria Investama Tbk (Affiliated)**
The total implementation of PMTHMETD amounted to 92.857.143 (ninety-two million eight hundred fifty-seven thousand one hundred forty-three) shares or amounting to Rp13.000.000.020,- (thirteen billion twenty Rupiah).
6. Planned Use of PMTHMETD Proceeds : The funds obtained from PMTHMETD after deducting costs, will be utilized by the Company for working capital and strengthening the capital structure. This aims to enhance the Company's capacity to bear greater own risk and to improve the solvency ratio or Risk-Based Capital (RBC) in anticipation of the growth of the Company's insurance business. The Company will place the funds obtained from the Capital Increase Without Pre-emptive Rights in investment instruments, primarily in securities, including deposits, mutual funds, bonds, and other investment instruments. This will be done with adequate investment risk management and in compliance with the prevailing regulations and provisions.

The issued and paid-up capital of PT Victoria Insurance Tbk prior to the Transaction amounted to 1.460.573.616 (one billion four hundred sixty million five hundred seventy-three thousand six hundred sixteen) shares. The number of PMTHMETD was 92.857.143 (ninety-two million eight hundred fifty-seven thousand one hundred forty-three) shares, bringing the total issued and paid-up capital of PT Victoria Insurance Tbk after the Transaction to 1.553.430.759 (one billion five hundred fifty-three million four hundred thirty thousand seven hundred fifty-nine) shares.

Jakarta, 15 December 2025

**Board of Directors
PT Victoria Insurance Tbk**